



KHAZAEN ECONOMIC CITY INVESTMENT APPLICATION FORM

The information you provide in this application form will help us to understand and evaluate your proposed project in **KHAZAEN ECONOMIC CITY.** It will serve as the basis for our commercial proposal and will become an annex in the eventual Land Lease Agreement.

Kindly complete all sections of this document in detail. If more space is required in any section, please attach an extra sheet to provide additional information. This will help us in processing your application quickly.

Your complete application should comprise of:

- 1. Copy of this application form, completed and duly signed;
- 2. Copy of Commercial Registration and Company Papers.
- 3. Audited annual reports of the last three years of the main shareholders; if corporate.
- 4. Bank statements for the last 12 months of the shareholders, if individuals.
- 5. Explanation of Manufacturing process and Technology (Industries only)
- 6. Other relevant documents (if available such as a Business plan, Feasibility Study etc.)

All information provided will be treated as confidential and will not be disclosed to third parties other then Government or Utility providers without prior consent.

Kindly follow the Metric System for recording all units of measurements and Omani Rials (OMR) for all currency details.

Company Name in English:
Company Name in Arabic:
CR No:
Date of Submit:



SECTION I: SUMMARY

Project summary

General description of the proposed facility:
Feedstock and finished product:
Timelines of the project: Financial Close [] Engineering and Design Start [] finish []
Construction Start [] finish [] Operation Start []

Investors (shareholders in the company)

#	Name	Nationality	Share percentage
1.			%
2.			%
3.			%

Key project data

Estimated Total Investment	/OMR
Expected cargo logistics volume	TEU/y or TPA

Utilities requirements

Electricity	kW
Water	m3/day
Natural Gas (Currently not available)	m3/year

SECTION II: DETAILED PROJECT INFORMATION

Plot details

Total plot size	m2
Build up area	m2
Number of superstructure units	
Types of superstructure	warehouse, office, factory

Utilities: Electricity

Required load in construction phase		kW
Industrial load when operational	peak:	kW
· ·	non-peak:	kW
Office load when operational	·	kW
Warehouse load when operational		kW
Total required load operational phase		kW
Will there be any on-site generation?	Ye	s / No
Required date of permanent connection		(date)

Utilities: Water

Use	Potable water	Waste water
Construction phase	m3/day	-
Operational phase	m3/day	m3/day



Utilities: Telecom

Number of fixed line telephone numbers	
Total required internal telephone connections	
Broadband internet speed required	1/2/4/8/16 mbps

Employment

		Omani employees	Expat employees
Operational phase			
On roll	Management		
	Supporting staff		
	Engineers		
	Skilled Labor		
	Unskilled Labor		
On contract	Management		
	Supporting staff		
	Engineers		
	Skilled Labor		
	Unskilled Labor		
Total employment			

Working Hours	
Number of shifts	

SECTION III: COMMERCIAL INFORMATION

Finance

Proposed share capital at start-up	\$/OMR
Costs of plant and machinery	\$/OMR
Costs of other fixed assets	\$/OMR
Working capital	\$/OMR
Estimated Total Investment (same as on page 2)	\$/OMR
Debt / Equity ratio	% Debt / % Equity

Business study

Business plan / Feasibility study available or	
expected?	

Contact person for this project

Name contact person for this project	
Employer / function of contact person	
e-mail contact person	
Mobile telephone contact person	+

SECTION IV: ABOUT THE INVESTORS

Khazaen Economic City may ask for additional information about financial capabilities and experience of the shareholders / Investors.



Submission of the Investment Application Form:

The original signed form shall be delivered to Khazaen Economic City on the following address:

Khazaen Economic City LLC Commercial Department Al Thabat Building, Airport Heights, PO Box 299, PC 134, Muscat Sultanate of Oman

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Contact	details	for	Commercia	I Department:

Name : Khalid H Al Mahrooqi

Position : Business Development Director

Mobile : +968 72323623 Telephone : +968 2411 5200

E-mail : <u>k.mahrooqi@khazaen.om</u>

Name : Hassan Al Rashdi

Position : Customer Relations Specialist

Mobile : +968 92890009 Telephone : +968 2411 5200

E-mail : <u>hassan@khazaen.om</u>

SECTION V: SIGNATURES AND APPROVAL

Declaration

I hereby declare that the information contained in this form and the supporting attached the best of my knowledge.	d documents are accurate and truthful to
Signature + company stamp	date of signing
Full name of signatory:	
In principal approval of proposed project by Khazaen Economic City:	
Khazaen Economic City declares that based on the information as per this Application suitable for Khazaen Economic City and can be accepted as such.	on form the proposed project is deemed
Signature + company stamp	date of signing

Name: